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TORONTO STOCK EXCHANGE

FILING STATEMENT No. 410.
ACCEPTED FOR FILING, JANUARY 28th, 1960.

NEW HARRICANA MINES LIMITED (No Personal Liability)

Incorporated under the Province of Quebec Mining Companies Act by
Supplementary Letters Patent dated November 26, 1953.

Particulars of incorporation (e.g., Incorporated under Part IV of The Corporations Act, 1953 (Ontario) by
Letters Patent dated May 1st, 1957)

FILING STATEMENT

Reference is made to previous
Filing Statement No. 25.

(To be filed with respect to any material change in a company's affairs, including among other things, an
underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Head office address and any other office address.	<u>HEAD OFFICE:</u> 610 St. James Street West, Montreal, Quebec. <u>EXECUTIVE OFFICE:</u> 908 - 330 Bay Street, Toronto, Ontario.
2. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Underwriting and Option Agreement between New Harricana Mines Limited and Morgan Securities Limited "on behalf of a client" as more fully described in item No. 7.
3. Names, addresses and chief occupations for the past five years of officers and directors.	Pres. & M. J. BOYLEN, Mining Executive & Director 35 Kingsway Cresc., Toronto, Ontario. Prospector. Vice-Pres., Sec. D. W. GORDON, & Director 51 Alexander St., Toronto, Ontario. Executive Secretary Director & G. L. MOORE, Treasurer 60 Rivercove Dr., Islington, Ontario. Mining Accountant Director & C. B. BRANNIGAN, Ass't. Treas. 40 Elvaston Dr., North York, Ontario. Mining Accountant Director R. J. ISAACS, Director 419 The Kingsway, Islington, Ontario. Professional Engineer Director J. M. BROWN, Director 1 Edenbrook Hill, Islington, Ontario. Secretary C. S. KENNEDY, Director 575 Avenue Road, Toronto, Ontario. Chartered Accountant
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized Capital: \$5,000,000.00 divided into 5,000,000 shares of the par value of \$1.00 each Issued and outstanding shares: 2,900,000 shares
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding or proposed to be issued.	NONE
6. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	Houston & Co. 335 Bay St., Toronto, Ontario 379,350 shares Davidson & Co. 25 Adelaide St. W., Toronto, Ont. 195,958 shares Doherty Roadhouse 335 Bay St., Toronto, Ontario & Co. 131,728 shares Lanson Holdings 905 - 330 Bay St., Toronto, Ont. 111,500 shares Murray Watts 55 Bayview Ridge, Willowdale, Ont. 86,000 shares The beneficial owners of the shares registered in street names are unknown as such to the Company.
7. Details of any treasury shares now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	Morgan Securities Limited have agreed, on behalf of a client, to underwrite by firm commitment 200,000 shares of the Company at 15¢ per share to be taken down and paid for forthwith upon acceptance for filing by the Toronto Stock Exchange of the Company's filing statement. Further options have been granted, subject to acceptance for filing by the Toronto Stock Exchange of the Company's filing statement, on additional 800,000 shares of the Company as follows: 200,000 shares at 15¢ a share on or before three (3) months from the effective date of this agreement. 200,000 shares at 20¢ a share on or before six (6) months from the effective date of this agreement. 200,000 shares at 25¢ a share on or before nine (9) months from the effective date of this agreement. 200,000 shares at 30¢ a share on or before one (1) year from the effective date of this agreement.
8. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Wabash American Mining and Finance Corporation Limited, Room 903 - 330 Bay Street, Toronto, Ontario, is the client referred to in paragraphs 2 and 7 herein and will have 100% interest in the capital shares to be underwritten and optioned as herein set forth. Wabash American Mining and Finance Corporation Limited is a Company duly incorporated under the laws of the Province of Ontario. Wabash American Mining and Finance Corporation Limited is controlled by Lanson Holdings Limited, Room 905 - 330 Bay Street, Toronto, Ontario, a private company of which Mr. M. J. Boylen is the principal shareholder. No assignment of the said shares is proposed or contemplated.
9. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	90,000 shares held in escrow by Premier Trust Company, 19 Richmond Street West, Toronto, subject to release, transfer, hypothecation or other release only on the written consent of the Board of Directors of the Company and the Toronto Stock Exchange.
10. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Willard M. Gordon, 18 Toronto St., Toronto, Ont. 9,000 shares Murray Watts, 55 Bayview Ridge, Willowdale, Ont. 81,000 shares

FINANCIAL STATEMENTS

NEW HARRICANA MINES LIMITED
(No Personal Liability)

BALANCE SHEET - DECEMBER 31st, 1959

SESSIONS

CURRENT: Cash in Bank

ADVANCE: Nudulama Mines Limited

INVESTMENTS:

shares of other mining companies having

Directed at source selling a quoted market value at cost.

22/60 - \$94,809.21
Market Value - at Jan.

-IXED:

In the Province of Quebec:

4 mining concessions in the Township of Dubuisson and Bourlamaque, County of Abitibi, Quebec.
Surface rights
Buildings
Office Equipment

EXPENDED EXPENDITURES:

Mine Development Expenses Administrative expenses

APPROVED:-

306, 263.93
158, 197.71
464, 461.64

2,233,871.95

"M.J. Boylen" Director
"G.L. Moore" Director

2,233,871.95

NEW HARRICANA MINES LIMITED
(No Personal Liability)

SOURCE AND APPLICATION OF FUNDS -
Jan. 1st to Dec. 31st, 1959

January 1st, 1959 Bank Balance \$ 19,389.04

Dispersments:	Administrative Expenses	3,948.08
	Mining Licenses & Fees	73.50
	Municipal and School Taxes	298.43
	Siding Rental Expense	270.55
	Accounts Payable	<u>499.99</u>
		<u>5,090.55</u>

December 31st, 1959 Bank Balance \$ 14,298.49

APPROVED:

.....
"M.J. Boylen" Director

.....
"G.L. Moore" Director

at
Jan. 21/60
(5)

11. Brief statement of company's chief development work during past year.	The Company was inactive in the exploration and development field during the year 1959.																																																																				
12. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company plans a minimum diamond drilling program of 2,000 feet on its claims in Dubuisson and Bourlamaque Townships, Northwestern Quebec. This work is based on a review of all the former drilling and underground work together with a magnetometer survey performed in 1944. A low intensity magnetic anomaly occurs in the north-central part of the property, and will be the main target for this drilling program.																																																																				
13. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<p style="text-align: center;"><u>DETAIL OF INVESTMENTS</u></p> <table> <thead> <tr> <th></th> <th style="text-align: right;">Number of Shares</th> <th style="text-align: right;">Book Value</th> <th style="text-align: right;"><u>At Jan. 22/60</u></th> </tr> <tr> <th></th> <th style="text-align: right;">\$</th> <th style="text-align: right;">\$</th> <th style="text-align: right;">\$</th> </tr> </thead> <tbody> <tr> <td>Con-Key Mines Limited</td> <td style="text-align: right;">93</td> <td style="text-align: right;">80.52</td> <td style="text-align: right;">21.39</td> </tr> <tr> <td>Macdor Quebec Mines Limited</td> <td style="text-align: right;">500,000</td> <td style="text-align: right;">55,000.00</td> <td style="text-align: right;">n/m</td> </tr> <tr> <td>Anson-Cartwright Mines Limited</td> <td style="text-align: right;">620,000</td> <td style="text-align: right;">51,200.00</td> <td style="text-align: right;">n/m</td> </tr> <tr> <td>Halport Gold Mines Limited</td> <td style="text-align: right;">25,000</td> <td style="text-align: right;">3,750.00</td> <td style="text-align: right;">n/m</td> </tr> <tr> <td>Anacon Lead Mines Limited</td> <td style="text-align: right;">783</td> <td style="text-align: right;">2,145.95</td> <td style="text-align: right;">610.74</td> </tr> <tr> <td>Nudulama Mines Limited</td> <td style="text-align: right;">113,750</td> <td style="text-align: right;">59,300.00</td> <td style="text-align: right;">16,493.75</td> </tr> <tr> <td>Satellite Metal Mines Limited</td> <td style="text-align: right;">562</td> <td style="text-align: right;">1,620.00</td> <td style="text-align: right;">120.83</td> </tr> <tr> <td>Kontiki Lead & Zinc Mines Limited</td> <td style="text-align: right;">50,000</td> <td style="text-align: right;">7,500.00</td> <td style="text-align: right;">2,750.00</td> </tr> <tr> <td>Grandroy Mines Limited</td> <td style="text-align: right;">12,500</td> <td style="text-align: right;">15,000.00</td> <td style="text-align: right;">2,062.50</td> </tr> <tr> <td>Meston Lake Mines Limited</td> <td style="text-align: right;">511,667</td> <td style="text-align: right;">42,328.77</td> <td style="text-align: right;">n/m</td> </tr> <tr> <td>Coniagas Mines, Limited</td> <td style="text-align: right;">15,000</td> <td style="text-align: right;">45,345.00</td> <td style="text-align: right;">8,400.00</td> </tr> <tr> <td>Advocate Mines Limited</td> <td style="text-align: right;">23,400</td> <td style="text-align: right;">114,516.50</td> <td style="text-align: right;">64,350.00</td> </tr> <tr> <td></td> <td style="text-align: right;"><hr/></td> <td style="text-align: right;"><hr/></td> <td style="text-align: right;"><hr/></td> </tr> <tr> <td></td> <td style="text-align: right;">\$ 397,786.74</td> <td style="text-align: right;">\$ 94,809.21</td> <td style="text-align: right;"><hr/></td> </tr> <tr> <td></td> <td style="text-align: right;"><hr/></td> <td style="text-align: right;"><hr/></td> <td style="text-align: right;"><hr/></td> </tr> </tbody> </table>		Number of Shares	Book Value	<u>At Jan. 22/60</u>		\$	\$	\$	Con-Key Mines Limited	93	80.52	21.39	Macdor Quebec Mines Limited	500,000	55,000.00	n/m	Anson-Cartwright Mines Limited	620,000	51,200.00	n/m	Halport Gold Mines Limited	25,000	3,750.00	n/m	Anacon Lead Mines Limited	783	2,145.95	610.74	Nudulama Mines Limited	113,750	59,300.00	16,493.75	Satellite Metal Mines Limited	562	1,620.00	120.83	Kontiki Lead & Zinc Mines Limited	50,000	7,500.00	2,750.00	Grandroy Mines Limited	12,500	15,000.00	2,062.50	Meston Lake Mines Limited	511,667	42,328.77	n/m	Coniagas Mines, Limited	15,000	45,345.00	8,400.00	Advocate Mines Limited	23,400	114,516.50	64,350.00		<hr/>	<hr/>	<hr/>		\$ 397,786.74	\$ 94,809.21	<hr/>		<hr/>	<hr/>	<hr/>
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14. Brief statement of any lawsuits pending or in process against company or its properties.	"NIL"																																																																				
15. Names and addresses of persons whose shareholdings are large enough to materially affect control of the company.	No person has share holdings large enough to materially affect control of the Company. However, Mr. M.J. Boylen is in a position to materially affect control of the Company provided he is able to obtain proxies from the largest shareholders referred to in paragraph 6.																																																																				
16. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	NONE																																																																				
17. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	NOT APPLICABLE																																																																				
18. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	NOT APPLICABLE																																																																				
19. Statement of any other material facts and if none, so state.	There are no other material facts.																																																																				

CERTIFICATE OF THE COMPANY

DATED January 21st, 1960.

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

NEW HARRICANA MINES LIMITED
(No Personal Liability)

"M.J. Boylen"

By: *M.J. Boylen*

CORPORATE
SEAL

"D.W. Gordon"

and: *D.W. Gordon*

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

MORGAN SECURITIES LIMITED

"J.E. Houston"

J.E. Houston

"H. Gibson"

THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

THE TORONTO STOCK EXCHANGE

Will J.S.
FILING STATEMENT NO. 1387,
FILED, JANUARY 6th. 1966.

NEW HARRICANA MINES LIMITED
(NO PERSONAL LIABILITY)

Incorporated under the Province of Quebec Mining Companies Act by Letters Patent dated June 11, 1927; Supplementary Letters Patent dated August 15, 1939; August 30, 1945; August 22, 1949 and November 26,

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953.
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
Filing Statement No. 410.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	NEW HARRICANA MINES LIMITED (NO PERSONAL LIABILITY), hereinafter referred to as the "Company", proposes to make material changes in the affairs of the Company in respect of which this Statement is filed, as follows: (a) Underwriting and Option Agreement - refer to Item 6 hereof; (b) Acquisition by staking of 31 mining claims - refer to Item 19 hereof.
2. Head office address and any other office address.	HEAD OFFICE: 630 Dorchester Boulevard West, Montreal 2, Que. EXECUTIVE OFFICE: Suite 908, 330 Bay Street, Toronto, Ontario.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	DAVID W. GORDON, 51 Alexander St., Professional Secretary Toronto, Ontario. PRESIDENT AND DIRECTOR. WILLIAM C. DURHAM, 35 Leacock Ave., Executive and Stock Broker Toronto, Ontario. VICE-PRESIDENT AND DIRECTOR. PHILIP E. BOYLEN, 35 Kingsway Cresc., Brokers Account Executive Toronto 18. DIRECTOR. GORDON L. MOORE, 60 Rivercove Br., Mining Executive Islington, Ontario. SECRETARY-TREASURER & DIRECTOR. M. J. BOYLEN, 35 Kingsway Cresc., Mining Executive & Prospector Toronto 18, Ontario. DIRECTOR. CHARLES B. BRANNIGAN, 40 Elavaston Dr., Mining Accountant Toronto 16, Ontario. ASSISTANT SECRETARY & DIRECTOR. FRED B. GEE, 28 Doris Avenue, Accountant Willowdale, Ontario. DIRECTOR.
4. Share capitalization showing authorized and issued and outstanding capital.	CAPITAL STOCK: AUTHORIZED: - \$5,000,000.00 divided into 5,000,000 common shares of the par value of \$1.00 each. ISSUED: - 3,100,000 Shares.
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None authorized or outstanding or proposed to be issued.
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	Houston & Company Limited at 335 Bay Street, Toronto, Ontario, acting on behalf of a "Client", has agreed to underwrite by firm commitment 400,000 shares of the capital stock of the Company at the price of 20¢ per share, fully paid and non-assessable, to be taken up and paid for forthwith upon acceptance for filing of the Company's Filing Statements relative thereto by The Toronto Stock Exchange; and, in consideration therefor the Company has agreed to grant unto Houston & Company Limited on behalf of its "Client" an option to purchase an additional 200,000 shares of the Company at the price of 25¢ per share, fully paid and non-assessable, exercisable on or before 90 days from the date of acceptance for filing of the Company's Filing Statements as aforementioned.
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Houston & Company Limited at 335 Bay Street, Toronto, Ontario, acting in its capacity for and on behalf of its "Client", is the Underwriter/Optionee of the Underwriting and Option Agreement referred to in Item 6 hereof. Lanson Holdings Limited, a private Company controlled by Mr. M. J. Boylen with its offices at Suite 903, 330 Bay Street, Toronto, Ontario, is the "Client" referred to and it will have a 100% interest in the shares of the Company to be underwritten and optioned as therein set forth. No assignment of the aforesaid shares of the Company to be underwritten and optioned is proposed or contemplated.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	No cash or securities of the Company will be paid to a promoter in connection with the proposed Underwriting and Option referred to in Item 6 hereof.
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company proposes to carry out an exploration programme on its newly acquired mining claims in New Brunswick at an estimated cost of \$21,500.00, as recommended in the report dated January 5, 1966, of the Company's Consulting Geologist, C. T. Ritchie, B.Sc., P.Eng., filed in support of this Filing Statement. The proceeds from the sale of treasury shares of the Company will be used for the aforementioned purpose, to maintain all mining properties of the Company in good standing, and for general administrative expenses. No funds of the Company will be used for the purchase of securities other than securities eligible for investment by insurance companies without prior notice thereof being given to and accepted for filing by The Toronto and Canadian Stock Exchanges.
10. Brief statement of company's chief development work during past year.	The Company's mining properties were maintained in good standing. No exploration or development work on its properties was undertaken by the Company during 1965.

M. Scott

FINANCIAL STATEMENTS

NEW HARRICANA MINES LIMITED
(No Personal Liability)

(Incorporated under the Laws of Quebec)

BALANCE SHEET - NOVEMBER 30th, 1965

<u>ASSETS</u>	\$	\$	<u>LIABILITIES</u>
<u>CURRENT:</u>			
Cash	21.43		
Prepaid expenses	1,021.43		
	<u>1,000.00</u>		
<u>INVESTMENTS:</u>			
Shares of other mining companies having a quoted market value, at cost (Quoted market value \$181,346.29)		255,098.33	
Escrerwed shares of other mining companies, at cost	7,888.65		262,986.98
<u>CURRENT:</u>			
Accounts payable and accrued liabilities		1,021.43	
	<u>1,021.43</u>		
<u>SHAREHOLDERS' EQUITY</u>			
<u>CAPITAL STOCK:</u>			
Authorized:			5,000,000 shares of \$1.00 par value
			\$ 5,000,000.00

FIXED:

2

Shares of other mining companies having a quoted market value, at cost (Quoted market value \$181,346.29)
Escrowed shares of other mining companies, at cost

EXED: In the Province of Quebec:
5 mining concessions in the Township
of Dubuisson and Bourlamaque, County
of Abitibi, as valued by the Directors
as of February 29th, 1944.
112 mining claims in Currie Township,
acquired for the cost of staking
Surface rights as valued by the
Directors as of December 31st, 1959.

In the Province of Ontario:
18 mining claims in the Opasatica Area,
Township of Fergus, acquired for the
cost of staking

REFERRED: Current development and administrative expenses for 1965

APPROVED ON BEHALF OF THE BOARD:

789.83 1,317,460.33

8,690.43

J. B. Stone Director 1,590,159.17

NEW HARRICANA MINES LIMITED
(No Personal Liability)

STATEMENT OF SOURCE AND APPLICATION OF FUNDS
FOR THE ELEVEN MONTHS ENDED NOVEMBER 30th 1965
(Prepared from the books without audit)

Source of Funds Nil

Application of Funds

Exploration Expenditures

Staking costs	\$ 1,127.48
Surveys	792.50
Surface Diamond Drilling	1,954.13
Drafting	109.25
General Exploration	551.32 \$ 4,534.68

Administrative and General Expenditures

Corporation taxes	280.83
Audit fees	50.00
Listing and filing fees	110.00
Office stationery, printing, postage, etc.	707.45
Transfer Agent & Registrar fees and expense	611.41
Travelling expense	261.91
Reports to shareholders	308.69
Administration	1,100.00
Municipal and school taxes	641.66
Siding Rental Expense	83.80
	4,155.75

Mining claims acquired for the cost
of staking:

12 mining claims in Currie Township,
Quebec 835.31
18 mining claims in Opasatica Area,
Township of Fergus, Ontario 789.83 1,625.14 10,315.57

Decrease in Working Capital:

<u>Working Capital Changes</u>	December 31, 1964	November 30, 1965	Increase (Decrease)
Current Assets	263,225.62	264,008.41	782.79
Current Liabilities	2,241.90	13,340.26	(11,098.36)
	\$ 260,983.72	\$ 250,668.15	\$(10,315.57)

APPROVED ON BEHALF OF THE BOARD

D.Gordon Director
P.Lawson Director

Subsequent to date of the Company's Balance Sheet, dated November 30th, 1965, the Company has acquired for staking costs of \$1,987.10 a group of 31 mining claims located in the Portage River Area of the Province of New Brunswick.

We hereby certify that, other than the aforesaid, there have been no material changes in the items on the Balance Sheet of the Company since the date of said Balance Sheet, dated November 30th, 1965, and the date of the Company's Filing Statement, dated January 3rd, 1966:

NEW HARRICANA MINES LIMITED
(No Personal Liability)

[Handwritten signature]

By: D. Jordon
President

and, 48. Savoie
Secretary

ENGINEER'S REPORT

Note: The following are excerpts from a report by C.T. Ritchie, B.Sc., P.Eng., dated January 5th, 1966, on mining claims located in the Parish of Bathurst, Gloucester County, New Brunswick. A complete copy of this report is on file with the Toronto Stock Exchange.

SUMMARY

An airborne geophysical survey has established strong and medium electromagnetic anomalies which may indicate base metal deposits. Ground surveys and diamond drilling are recommended to assess the anomalies and to provide information on which further diamond drilling can be based. The estimated cost of the recommended preliminary work is \$21,500.00.

PROPERTY

Thirty-one contiguous, unpatented mining claims, numbered 186251 to 186253 inclusive, 186262 to 186264 inclusive, and 187001 to 187025 inclusive, comprise the property of approximately 1,240 acres. The claims were staked in November 1965, and have been recorded at the Mines Branch, Department of Lands and Mines, New Brunswick, under prospecting licenses 10567 and 10713, and at present are being transferred to New Harricana Mines Limited, in whose name they will remain in good standing until November 1966, when they will be renewable upon the performance of exploration work.

LOCATION AND ACCESS

The property is in Bathurst Parish, Gloucester County, New Brunswick, on the East Branch Portage River, at a distance of approximately two miles east of the juncture of that branch and West Branch Portage River, and about two miles south of a Canadian National Railway spur line. The railway runs to the Heath Steele mine and to Bartibog on the main system. An earth road suitable for truck and, in dry weather, for standard automobile traffic approaches to within three miles of the farthest part of the property. From Newcastle a paved road leads about 15 miles to Wayerton, where the earth road begins and stretches approximately 15 more miles to the vicinity of the property. There are no unusual impediments to road building, and several logging roads are known to extend from the earth road toward the property.

HISTORY

The property has no known mining exploration history of any kind. It is conceivable that at some time during the past the ground was examined by itinerant prospectors, but it is improbable that any serious ground work was ever attempted.

CONCLUSIONS

- (1) On the western half of the property, rocks of the Tetagouche Group lie directly under the overburden. On the eastern half they probably lie unconformably beneath flat lying Pennsylvanian sediments which are hidden by overburden.
- (2) The Key Anacon Mines Limited base metal deposit occurs in a band of argillaceous rocks, or sub-group of the Tetagouche Group that are similar to those inferred to underlie the property.
- (3) The most favorable horizon of the region, the contact between argillite and porphyry, may or may not occur on the property. The regional geological map does not show porphyry on the property, but neither does it show all known porphyry outcrops of the area. Porphyry, and therefore a favorable contact, may exist on the property.
- (4) A major conductor strikes across the property. Part of it is magnetic. A more isolated magnetic and conductive body also occurs on the property. The conductivity may possibly be caused by sulphides, and the magnetism by minerals associated with base metal sulphides.
- (5) The geology of the property is known only generally from regional maps, but rocks favorable for base metal occurrences probably underlie the overburden of the western half and the flat lying sediments of the eastern half of the property.

RECOMMENDATIONS

It is recommended:

- (1) That a system of picket lines spaced 300 feet apart, running N 105° E, be established over the property.
- (2) That the property be geologically surveyed.
- (3) That the soil along the picket lines be sampled and tested for base metal content.
- (4) That a ground magnetic survey, using a fluxgate magnetometer, be performed at intervals of 100 feet on all picket lines.
- (5) That two ground electromagnetic surveys, one by means of Loop-frame equipment and one with Turam instrumentation, be conducted over the picket lines.
- (6) That two diamond drill holes, each 500 feet in length, be drilled in the direction N 105° E with a plunge of 45° so as to intersect and determine the character of the rocks at the site of the two magnetic anomalies that coincide with electromagnetic responses.
- (7) That upon completion of the recommended field work the results of the drilling and surveying be studied for the purpose of further diamond drilling if warranted.

ESTIMATE OF COST

Line Cutting (35 miles at \$50.00)	\$1,750.00
Geological Survey and Field Management	2,000.00
Soil Sampling and Assaying	1,550.00
Magnetic Survey (33 miles at \$50.00)	1,650.00
Electromagnetic Surveying (33 miles at \$150.00)	4,950.00
Diamond Drilling (1,000 feet at \$5.00)	5,000.00
Miscellaneous Contingencies	1,000.00
Supervision and Overhead	<u>3,600.00</u>
Total	\$21,500.00

Respectfully submitted,

C. T. Ritchie
C. T. Ritchie, B.Sc., P.Eng.

Toronto, Ontario
January 5, 1966

CERTIFICATE

I, CICERO THEODORE RITCHIE, of the Town of Leaside, Metropolitan Toronto, County of York, Province of Ontario, hereby certify:

- (1) THAT I am an independent geologist and reside at 42 Cameron Crescent, Town of Leaside, Province of Ontario.
- (2) THAT I studied physics and geology and graduated from Dalhousie University in 1938 with the degree of Bachelor of Science.
- (3) THAT I am a member of the Association of Professional Engineers of the Province of Ontario (Mining Branch).
- (4) THAT I have been engaged in mining exploration and have been practising as a mining geologist for more than twelve years.
- (5) THAT I do not have any direct or indirect interest whatsoever in the property or mining claims covered by this report, nor do I have any direct or indirect interest in the shares of New Harricana Mines Limited, nor do I expect to receive any direct or indirect interest in the shares or mining claims held by New Harricana Mines Limited.
- (6) THAT, while I did not personally examine the property, this report is based on my personal knowledge of a mining property adjacent on the north and other properties in the vicinity; on the publications of the Geological Survey of Canada, and the results of an air borne geophysical survey performed by Canadian Aero Services Limited of Ottawa.

C. T. Ritchie

C. T. Ritchie, B.Sc., P.Eng.

Dated at Toronto, Ontario
January 5, 1966

11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Not Applicable.																																																					
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Not Applicable.																																																					
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	90,000 shares of the Company are held in escrow by Guaranty Trust Company of Canada at 366 Bay Street, Toronto, Ontario, subject to release, transfer, hypothecation or other alienations only upon the written consent of The Toronto Stock Exchange and the consent of the Board of Directors of the Company.																																																					
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Willard M. Gordon, 18 Toronto Street, Toronto, Ontario. - 9,000 shares Murray Watts, 55 Bayview Ridge, Willowdale, Ontario. - 81,000 shares																																																					
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table border="1"> <thead> <tr> <th></th> <th>Total Number of Shares</th> <th>Shares Pooled or Escrowed</th> </tr> </thead> <tbody> <tr> <td>Houston & Co., 335 Bay Street, Toronto, Ont.</td> <td>295,250</td> <td>-</td> </tr> <tr> <td>Doherty Roadhouse & Co., Doherty Roadhouse & McQuaig Bros., 335 Bay Street, Toronto, Ont.</td> <td>96,295 110,525</td> <td>- -</td> </tr> <tr> <td>Davidson & Co., 25 Adelaide Street West, Toronto, Ont.</td> <td>157,149</td> <td>-</td> </tr> <tr> <td>James Richardson & Sons, 173 Portage Avenue, Winnipeg, Man.</td> <td>100,423</td> <td>-</td> </tr> <tr> <td>Murray Watts, 55 Bayview Ridge, Willowdale, Ont.</td> <td>81,000</td> <td>81,000</td> </tr> </tbody> </table> <p>The beneficial owners of the shares of the Company registered in "street" names as aforementioned are unknown to the Company. The shares registered in the name of Murray Watts, in so far as the Company is aware, are beneficially owned by the registrant.</p>		Total Number of Shares	Shares Pooled or Escrowed	Houston & Co., 335 Bay Street, Toronto, Ont.	295,250	-	Doherty Roadhouse & Co., Doherty Roadhouse & McQuaig Bros., 335 Bay Street, Toronto, Ont.	96,295 110,525	- -	Davidson & Co., 25 Adelaide Street West, Toronto, Ont.	157,149	-	James Richardson & Sons, 173 Portage Avenue, Winnipeg, Man.	100,423	-	Murray Watts, 55 Bayview Ridge, Willowdale, Ont.	81,000	81,000																																			
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16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	No person has Shareholdings large enough to materially effect control of the Company. However, the present Directors of the Company are believed to be in such position, dependent upon receipt of proxies from a sufficient number of Shareholders.																																																					
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<p>Shares of other mining companies having a quoted market value:</p> <table border="1"> <thead> <tr> <th>Number of Shares</th> <th>Name of Company</th> <th>Cost \$</th> <th>Market Value \$</th> </tr> </thead> <tbody> <tr> <td>93</td> <td>Con-Key Mines Limited</td> <td>80.52</td> <td>8.37</td> </tr> <tr> <td>11,935</td> <td>Key Anacon Mines Limited</td> <td>36,929.59</td> <td>35,805.00</td> </tr> <tr> <td>68,750</td> <td>Nudulama Mines Limited</td> <td>54,800.00</td> <td>9,625.00</td> </tr> <tr> <td>562½</td> <td>Satellite Metal Mines Limited</td> <td>1,620.00</td> <td>56.20</td> </tr> <tr> <td>75,732</td> <td>Atlantic Coast Copper Corporation Limited</td> <td>81,482.87</td> <td>111,326.04</td> </tr> <tr> <td>27,409</td> <td>Kontiki Lead & Zinc Mines Limited</td> <td>4,111.35</td> <td>2,055.68</td> </tr> <tr> <td>12,500</td> <td>Grandroy Mines Limited</td> <td>15,000.00</td> <td>3,000.00</td> </tr> <tr> <td>15,000</td> <td>The Coniagas Mines Limited</td> <td>45,345.00</td> <td>11,250.00</td> </tr> <tr> <td>6,000</td> <td>Northern Canada Mines Limited</td> <td>15,729.00</td> <td>8,220.00</td> </tr> <tr> <td></td> <td></td> <td>255,098.33</td> <td>181,346.29</td> </tr> </tbody> </table> <p>Escrowed shares of other mining companies, at cost:</p> <table border="1"> <tbody> <tr> <td>45,000</td> <td>Nudulama Mines Limited</td> <td>4,500.00</td> </tr> <tr> <td>22,591</td> <td>Kontiki Lead & Zinc Mines Limited</td> <td>3,388.65</td> </tr> <tr> <td></td> <td></td> <td>262,986.98</td> </tr> </tbody> </table>	Number of Shares	Name of Company	Cost \$	Market Value \$	93	Con-Key Mines Limited	80.52	8.37	11,935	Key Anacon Mines Limited	36,929.59	35,805.00	68,750	Nudulama Mines Limited	54,800.00	9,625.00	562½	Satellite Metal Mines Limited	1,620.00	56.20	75,732	Atlantic Coast Copper Corporation Limited	81,482.87	111,326.04	27,409	Kontiki Lead & Zinc Mines Limited	4,111.35	2,055.68	12,500	Grandroy Mines Limited	15,000.00	3,000.00	15,000	The Coniagas Mines Limited	45,345.00	11,250.00	6,000	Northern Canada Mines Limited	15,729.00	8,220.00			255,098.33	181,346.29	45,000	Nudulama Mines Limited	4,500.00	22,591	Kontiki Lead & Zinc Mines Limited	3,388.65			262,986.98
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18. Brief statement of any lawsuits pending or in process against company or its properties.	There are no lawsuits pending or in process against the Company or its properties.																																																					
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	The Company acquired, by staking, for staking costs amounting to \$1,987.10 only, 31 contiguous mining claims numbered 186251 to 186253 inclusive, and 186262 to 186264 inclusive, and 187001 to 187025 inclusive, located in the Parish of Bathurst, County of Gloucester, in the Parish of New Brunswick, comprising approximately 1,240 acres. The claims were staked in November 1965 and recorded and are in the process of being transferred to the name of the Company.																																																					
20. Statement of any other material facts if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	<p>There are no other material facts.</p> <p>The shares of the Company referred to in Item 6 hereof, if as and when issued, will be in the course of primary distribution to the public.</p>																																																					

DATED January 3, 1966

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

D. W. Gordon CORPORATE SEAL
D. W. Gordon - President

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

HOUSTON & COMPANY LIMITED
"J. E. Houston"
By: *J. E. Houston*
"H. Gibson"
and *H. Gibson*